**Name Change Checklist  
Government**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Records** | | | | | |
|  | **Social Security** | date |  |  | date |
|  | **Drivers License / ID** | date |  |  | date |
|  | **Vehicle Registration / Title** | date |  |  | date |
|  | **Passport** | date |  |  | date |
|  | **Occupational License** | date |  |  | date |
|  | **Voter Registration** | date |  |  | date |
|  | **US Postal Service** | date |  |  | date |
|  | **Military / Veteran** | date |  |  | date |
|  | **Welfare Assistance** | date |  |  | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |

Use the section below for notes:

Enter Text.

**Financial**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Bank Accounts** | | | **Employment** | | |
|  | **Checking** | date |  | **Payroll** | date |
|  | **Savings** | date |  | **Benefits Administrator** | date |
|  | **CD** | date |  | **Pension Administrator** | date |
|  | **Money Market** | date |  | **Co. Directory / ID Card** | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |
| **Credit and Charge Cards** | | | **Insurance** | | |
|  | **Visa** | date |  | **Auto** | date |
|  | **MasterCard** | date |  | **Medical** | date |
|  | **American Express** | date |  | **Homeowners / Renters** | date |
|  | **Discover** | date |  | **Dental** | date |
|  |  | date |  | **Unemployment Disability** | date |
|  |  | date |  | **Vision** | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |

Use the section below for notes:

Enter Text.

**Financial**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Loans** | | | **Investments** | | |
|  | **Auto** | date |  | **IRA** | date |
|  | **Education** | date |  | **401K** | date |
|  | **Mortgage** | date |  | **Pension** | date |
|  | **Personal** | date |  | **Brokerage** | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |
| **Housing** | | | **Legal Documents** | | |
|  | **Landlord** | date |  |  | date |
|  | **Tenants Association** | date |  |  | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |

Use the section below for notes:

Enter Text.

**Business**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Local Business** | | | **Professionals** | | |
|  | **Dry Cleaner** | date |  | **Accountant** | date |
|  | **Health Club** | date |  | **Attorney** | date |
|  | **Pet Care** | date |  | **Contractor** | date |
|  | **Supermarket (club card)** | date |  | **Investment Advisor** | date |
|  | **Salon** | date |  | **Travel Agent** | date |
|  |  | date |  | **Veterinarian** | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |

Use the section below for notes:

Enter Text.

**Business**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Shopping / Internet** | | | **Health Care** | | |
|  |  | date |  | **Dentist** | date |
|  |  | date |  | **Family Practitioner** | date |
|  |  | date |  | **Gynecologist** | date |
|  |  | date |  | **Optometrist** | date |
|  |  | date |  | **Pharmacist** | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |
| **Services** | | | **Subscriptions** | | |
|  | **Cellular / Wireless** | date |  | **Magazine** | date |
|  | **Internet** | date |  | **Newspaper** | date |
|  | **Cable / Satellite** | date |  |  | date |
|  | **Electric** | date |  |  | date |
|  | **Water** | date |  |  | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |

Use the section below for notes:

Enter Text.

**Memberships**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Organizations** | | | **Clubs** | | |
|  | **Academic Society** | date |  | **Academic** | date |
|  | **Alumni Association** | date |  | **Sport / Recreation** | date |
|  | **Charity** | date |  | **Social** | date |
|  | **Church / Religion** | date |  |  | date |
|  | **Political** | date |  |  | date |
|  | **Sorority** | date | **School** | | |
|  | **Trade Association** | date |  | **Student Records / ID** | date |
|  |  | date |  | **Transcripts** | date |
|  |  | date |  | **Scholarships and Grants** | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |

Use the section below for notes:

Enter Text.

**Family & Friends**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  |  | date | **Spouse's Records** | | |
|  |  | date |  | **Employer** | date |
|  |  | date |  | **Insurance** | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |
|  |  | date | **Children's Records** | | |
|  |  | date |  | **School** | date |
|  |  | date |  | **Insurance** | date |
|  |  | date |  | **Activity** | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |
|  |  | date |  |  | date |

Use the section below for notes:

Enter Text.