**Name Change Checklist
Government**

|  |
| --- |
| **Records** |
| **[ ]**  | **Social Security** | date | **[ ]**  |  | date |
| **[ ]**  | **Drivers License / ID** | date | **[ ]**  |  | date |
| **[ ]**  | **Vehicle Registration / Title** | date | **[ ]**  |  | date |
| **[ ]**  | **Passport** | date | **[ ]**  |  | date |
| **[ ]**  | **Occupational License** | date | **[ ]**  |  | date |
| **[ ]**  | **Voter Registration** | date | **[ ]**  |  | date |
| **[ ]**  | **US Postal Service** | date | **[ ]**  |  | date |
| **[ ]**  | **Military / Veteran** | date | **[ ]**  |  | date |
| **[ ]**  | **Welfare Assistance** | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |

Use the section below for notes:

Enter Text.

**Financial**

|  |  |
| --- | --- |
| **Bank Accounts** | **Employment** |
| **[ ]**  | **Checking** | date | **[ ]**  | **Payroll** | date |
| **[ ]**  | **Savings** | date | **[ ]**  | **Benefits Administrator** | date |
| **[ ]**  | **CD** | date | **[ ]**  | **Pension Administrator** | date |
| **[ ]**  | **Money Market** | date | **[ ]**  | **Co. Directory / ID Card** | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **Credit and Charge Cards** | **Insurance** |
| **[ ]**  | **Visa** | date | **[ ]**  | **Auto** | date |
| **[ ]**  | **MasterCard** | date | **[ ]**  | **Medical** | date |
| **[ ]**  | **American Express** | date | **[ ]**  | **Homeowners / Renters** | date |
| **[ ]**  | **Discover** | date | **[ ]**  | **Dental** | date |
| **[ ]**  |  | date | **[ ]**  | **Unemployment Disability** | date |
| **[ ]**  |  | date | **[ ]**  | **Vision** | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |

Use the section below for notes:

Enter Text.

**Financial**

|  |  |
| --- | --- |
| **Loans** | **Investments** |
| **[ ]**  | **Auto** | date | **[ ]**  | **IRA** | date |
| **[ ]**  | **Education** | date | **[ ]**  | **401K** | date |
| **[ ]**  | **Mortgage** | date | **[ ]**  | **Pension** | date |
| **[ ]**  | **Personal** | date | **[ ]**  | **Brokerage** | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **Housing** | **Legal Documents** |
| **[ ]**  | **Landlord** | date | **[ ]**  |  | date |
| **[ ]**  | **Tenants Association** | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |

Use the section below for notes:

Enter Text.

**Business**

|  |  |
| --- | --- |
| **Local Business** | **Professionals** |
| **[ ]**  | **Dry Cleaner** | date | **[ ]**  | **Accountant** | date |
| **[ ]**  | **Health Club** | date | **[ ]**  | **Attorney** | date |
| **[ ]**  | **Pet Care** | date | **[ ]**  | **Contractor** | date |
| **[ ]**  | **Supermarket (club card)** | date | **[ ]**  | **Investment Advisor** | date |
| **[ ]**  | **Salon** | date | **[ ]**  | **Travel Agent** | date |
| **[ ]**  |  | date | **[ ]**  | **Veterinarian** | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |

Use the section below for notes:

Enter Text.

**Business**

|  |  |
| --- | --- |
| **Shopping / Internet** | **Health Care** |
| **[ ]**  |  | date | **[ ]**  | **Dentist** | date |
| **[ ]**  |  | date | **[ ]**  | **Family Practitioner** | date |
| **[ ]**  |  | date | **[ ]**  | **Gynecologist** | date |
| **[ ]**  |  | date | **[ ]**  | **Optometrist** | date |
| **[ ]**  |  | date | **[ ]**  | **Pharmacist** | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **Services** | **Subscriptions** |
| **[ ]**  | **Cellular / Wireless** | date | **[ ]**  | **Magazine** | date |
| **[ ]**  | **Internet** | date | **[ ]**  | **Newspaper** | date |
| **[ ]**  | **Cable / Satellite** | date | **[ ]**  |  | date |
| **[ ]**  | **Electric** | date | **[ ]**  |  | date |
| **[ ]**  | **Water** | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |

Use the section below for notes:

Enter Text.

**Memberships**

|  |  |
| --- | --- |
| **Organizations** | **Clubs** |
| **[ ]**  | **Academic Society** | date | **[ ]**  | **Academic** | date |
| **[ ]**  | **Alumni Association** | date | **[ ]**  | **Sport / Recreation** | date |
| **[ ]**  | **Charity** | date | **[ ]**  | **Social** | date |
| **[ ]**  | **Church / Religion** | date | **[ ]**  |  | date |
| **[ ]**  | **Political** | date | **[ ]**  |  | date |
| **[ ]**  | **Sorority** | date | **School** |
| **[ ]**  | **Trade Association** | date | **[ ]**  | **Student Records / ID** | date |
| **[ ]**  |  | date | **[ ]**  | **Transcripts** | date |
| **[ ]**  |  | date | **[ ]**  | **Scholarships and Grants** | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |

Use the section below for notes:

Enter Text.

**Family & Friends**

|  |  |  |  |
| --- | --- | --- | --- |
| **[ ]**  |  | date | **Spouse's Records** |
| **[ ]**  |  | date | **[ ]**  | **Employer** | date |
| **[ ]**  |  | date | **[ ]**  | **Insurance** | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **Children's Records** |
| **[ ]**  |  | date | **[ ]**  | **School** | date |
| **[ ]**  |  | date | **[ ]**  | **Insurance** | date |
| **[ ]**  |  | date | **[ ]**  | **Activity** | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |
| **[ ]**  |  | date | **[ ]**  |  | date |

Use the section below for notes:

Enter Text.